

## QUESTIONNAIRE FOR EXCESS LIABILITY INSURANCE

### SUPPLEMENT TO APPLICATION FOR PHYSICIANS AND OTHER NON-INSTITUTIONAL HEALTH CARE PROVIDERS OR HOSPITAL AND OTHER INSTITUTIONAL HEALTH CARE PROVIDERS **MEDICAL (PROFESSIONAL) LIABILITY INSURANCE**

(File with JUA Manager together with copy of JUA application for Physicians, etc, Form JUA-1, or Hospitals, Form JUA-1H, whichever is appropriate, to be used for premium calculation)

1. The insurance herewith applied for has currently been tendered to and rejected by two carriers, including licensed and engaged in writing the coverage applied for in Texas or self-insurance trust created under Insurance Code Chapter 2212. These rejections must be evidenced only by valid notification from the insurer or trust. This requirement applies to each and every application, whether new or renewal. **THIS IS A MANDATORY REQUIREMENT. COVERAGE CANNOT BE BOUND WITHOUT COPIES OF THESE WRITTEN REJECTIONS.**

Name of rejecting Insurance Companies (1) \_\_\_\_\_ (2) \_\_\_\_\_  
 Date of rejection: \_\_\_\_\_ (1) \_\_\_\_\_ (2) \_\_\_\_\_

If a future effective date is desired, please specify the date desired \_\_\_\_\_, otherwise, the ASSOCIATION will specify the effective date. Coverage will be written to expire concurrently with the expiration date of the primary policy listed on question 3 of this form, but not to exceed one (1) year.

2. **APPLICANT'S FULL NAME:** \_\_\_\_\_ Telephone Number: \_\_\_\_\_  
 Mailing Address: Street \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Practice Address: Street \_\_\_\_\_

City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

If partnership, professional association, corporation, facility or institution is to be insured, give complete name of such organization. \_\_\_\_\_

Street address, City and State where records will be maintained for audit: \_\_\_\_\_

3. Is the primary insurance written on a:  Claims Made or  Occurrence basis?

**PLEASE ATTACH A COPY OF YOUR PRIMARY POLICY**

Primary Insurance Co. Name	Policy Number(s)	Expiration Date	Named Insured Is	Primary Limits Of Liability
			( ) Individual	\$ Each Occurrence
			( ) Hospital	or \$ Each Claim
			( ) P.A.	\$ Aggregate
			( ) P.C.	or \$ Each Occurrence
			( ) Partnership	or \$ Each Claim
				\$ Aggregate

4. Excess Limits desired:

\$ Each Occurrence (Minimum available \$100,000.; Maximum available \$1,000,000.)  
\$ Aggregate (Minimum available \$300,000.; Maximum available \$3,000,000.)

5. MINIMUM DEPOSIT REQUIRED: payment of the Minimum Deposit as quoted must be made by **CASHIERS CHECK, BANK DRAFT or POSTAL MONEY ORDER** payable to the **TEXAS MEDICAL LIABILITY INSURANCE UNDERWRITING ASSOCIATION**, and must accompany this application. It is agreed that the remainder of the annual premium and the policy holder's stabilization reserve fund charge will be paid within twenty (20) days after receipt of the ASSOCIATION'S billing. Failure to make this payment within such period of time will result in cancellation of any policy (or policies) bound or issued pursuant to this application. Coverage will not be bound by the ASSOCIATION prior to receipt of the minimum deposit.

6. A POLICYHOLDERS STABILIZATION RESERVE FUND CHARGE may be collected on all policies with an effective date on or after JANUARY 1, 1978. This charge was authorized by H.B. 1048 of the 65<sup>th</sup> Legislature.

**IMPORTANT: THIS APPLICATION AND RELEASE MUST BE SIGNED BY THE APPLICANT**

The foregoing statements are made by applicant as material representations of fact for the purpose of showing that it is in good faith entitled to insurance as a rejected risk and securing approval of this application, and such statements are true and correct.

The applicant authorizes and consents to investigations in respect of material information bearing upon reputation and fitness to engage in the activities embraced by the applicant's license, including authorization to every person or entity, public or private, to release to the ASSOCIATION any documents, records or other information bearing upon the foregoing.

Date: \_\_\_\_\_ Applicant \_\_\_\_\_

BY \_\_\_\_\_ Title \_\_\_\_\_

**STATEMENT OF TEXAS INSURANCE AGENT KNOWN AS PRODUCER OF RECORD**

As Producer of record, I certify that the information relating to rating and classifications as shown, and all other answers and data given above, are true and correct to the best of my knowledge and belief and that I am a licensed Texas Insurance Agent.

\_\_\_\_\_  
Name of Producer of record (Type or Print)

\_\_\_\_\_  
Producer's Federal Income Tax Identification Number

\_\_\_\_\_  
Mailing Address---Street and Number

( ) \_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
City State Zip Code

\_\_\_\_\_  
Signature of Producer of Record

\_\_\_\_\_  
E-Mail Address